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In re:)	Chapter 11
)	
ALLEGIANCE COAL USA LIMITED, <i>et al.</i> , ¹)	Case No. 23-10234 (CTG)
)	
Debtors.)	(Jointly Administered)
)	

Collins St Convertible Notes Pty Ltd, as trustee for The Collins St Convertible Notes Fund (the “Noteholder”), submits the below credit documents attached hereto as Exhibits 1 through 26.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Allegiance Coal USA Limited (1324); New Elk Coal Holdings LLC (1314); New Elk Coal Company LLC (0615); and Black Warrior Minerals, Inc. (6486). The location of the Debtors' service address for purposes of these chapter 11 cases is 12250 Highway 12, Weston, Colorado 81091.

Exhibit No.	Description
15.	Secretary's Certificate of Allegiance Coal USA Limited
16.	Secretary's Certificate of New Elk Coal Company LLC
17.	Secretary's Certificate of New Elk Coal Holdings LLC
18.	Allegiance Coal Ltd - DC UCC-1 Filings
19.	Allegiance Coal USA Ltd - DE UCC-1 Filings
20.	Black Warrior Minerals Inc. - Jefferson County AL – UCC-1 Filings
21.	Black Warrior Minerals Inc. - AL UCC-1 Filings
22.	New Elk Coal Company LLC - Las Animas County, CO - UCC-1 Filings
23.	New Elk Coal Company LLC CO UCC-1 Filings
24.	New Elk Coal Holdings LLC - DE UCC-1 Filings
25.	North Central Energy Company - CO UCC-1 Filings
26.	Raton Basin Analytic LLC - CO UCC-1 Filings

Respectfully Submitted,
Dated: March 14, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

James E. O'Neill (DE Bar No. 4042)
John W. Lucas (CA Bar No.271038)
Maxim B. Litvak (CA Bar No. 215852)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899 (Courier 19801)
Telephone: 302-652-4100
Facsimile: 302-652-4400
E-mail: joneill@pszjlaw.com
jlucas@pszjlaw.com
mlitvak@pszjlaw.com

Counsel for the Noteholder